





C3 Generative AI for Financial Services

Unified Knowledge Source for Accelerated Time-to-Insight

C3 Generative AI for Financial Services is a unified knowledge source that enables finance and administration professionals rapidly locate, retrieve, and act on enterprise finance data and insights through an intuitive search and chat interface.

 <p>Rapid Access</p> <p>to relevant, critical, and high-value insights across disparate datastores, applications, and information systems</p>	 <p>Financial Services Specific</p> <p>combining deep financial services expertise to help enterprises achieve critical business outcomes</p>	 <p>Enterprise Grade</p> <p>data security, access controls and flexible deployment allow enterprises to meet strict security and privacy requirements</p>	 <p>Future Proof</p> <p>investments with a LLM-agnostic architecture and ability to integrate and leverage existing data and software investments</p>
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Today's financial services companies across banking, wealth management, and insurance manage diverse data sets and a growing number of software applications. Credit officers, relationship managers, and risk teams find it increasingly complex and time-consuming to navigate large volumes of data and locate relevant insights.

C3 Generative AI for Financial Services accelerates time to insight across enterprise and external sources of data. Users can ask questions in natural language and receive accurate answers ranging across credit applications, market prices, compliance reporting, risk trends, product usage, and external events.

C3 Generative AI for Financial Services is an enterprise-ready solution with support for both structured and unstructured data, an LLM-agnostic architecture, deterministic responses with source references, and granular enterprise access controls. C3 Generative AI for Financial Services offers rapid configurability with financial services domain models and provides native connections to common enterprise systems and datastores.

Use Cases

- **Quickly access insights** from anywhere in your enterprise stack across customer records, regulatory filings, policy documents, product usage, and claims management
- **Monitor credit activity** with rapid access across credit applications, customer records, balance and usage trends, and due diligence documents
- **Inform investment decisions** with visibility across market movements. Client trends, prices variances, policy shifts, and geopolitical events
- **Ensure accurate claim processing** with easy access across policy documents, customer risk profiles, claim service requests, and loss ratio trends
- **Ensure timely and accurate compliance** by surfacing key insights across regulatory standards, KYC systems, AML watchlists, cross-border transactions, and emerging risk profiles
- **Find relevant regulatory frameworks and standards** to ensure compliance in reporting and operations
- **Access training material and policy documents** to facilitate knowledge sharing, accelerate employee onboarding, and maximize team productivity

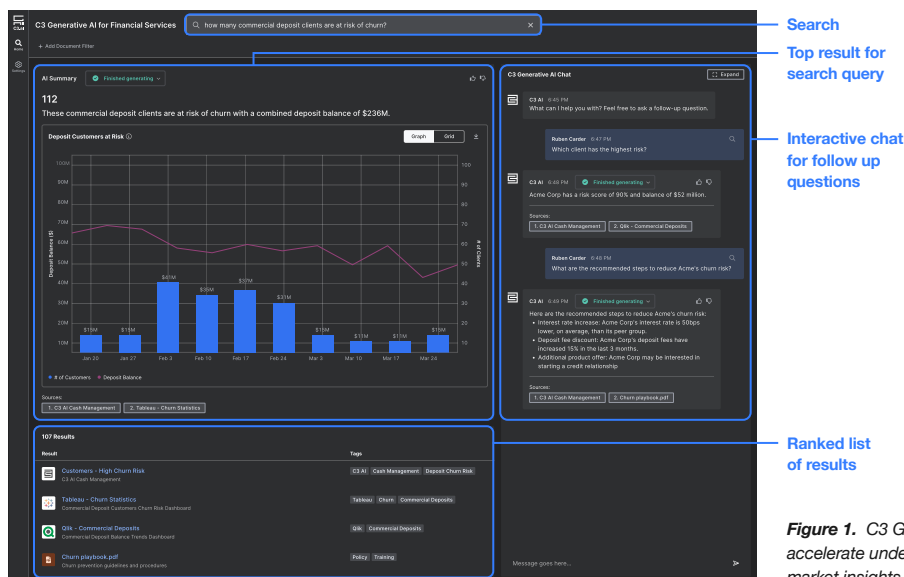


Figure 1. C3 Generative AI for Financial Services helps accelerate underwriting, reduce risk exposure, and rapidly access market insights with a natural language search and chat interface

Ready to Deploy Today, Results in 12 Weeks or Less

Visit C3.ai/Generative-AI