

C3 Generative AI for Finance

Unified Knowledge Source for Accelerated Time-to-Insight

C3 Generative AI for Finance is a unified knowledge source that enables finance and administration professionals rapidly locate, retrieve, and act on enterprise finance data and insights through an intuitive search and chat interface.

<h3>Rapid Access</h3> <p>to relevant, critical, and high-value insights across disparate datastores, applications, and information systems</p>	<h3>Tailored for F&A</h3> <p>combining industry and finance expertise to help enterprises achieve critical business outcomes</p>	<h3>Enterprise Grade</h3> <p>data security, access controls and flexible deployment allow enterprises to meet strict security and privacy requirements</p>	<h3>Future Proof</h3> <p>investments with a LLM-agnostic architecture and ability to integrate and leverage existing data and software investments</p>

Today's finance and administration organizations manage diverse data sets and a growing number of software applications to monitor financial performance and deliver accurate, timely reporting. Finance executives, accounting managers, and reporting teams find it increasingly complex and time-consuming to navigate large volumes of data and locate relevant insights.

C3 Generative AI for Finance enhances F&A productivity with accelerated time to insight. Users can ask questions in natural language and receive accurate answers ranging across financial performance, past regulatory filings, regulatory frameworks, billing and collections activity, and policy documents.

C3 Generative AI for Finance is an enterprise-ready solution with support for both structured and unstructured data, an LLM-agnostic architecture, deterministic responses with source references, and granular enterprise access controls. C3 Generative AI for Finance offers rapid configurability with finance domain models and provides native connections to major FP&A systems and datastores.

Use Cases

- **Quickly access insights** from anywhere in your FP&A stack, including accounting systems, past regulatory filings, planning software, and policy documents
- **Get financial analytics** to monitor business health and focus efforts on the priority business units and geographies
- **View past regulatory filings and audit reports** to track financial trends, identify areas of attention, and accelerate workflows
- **Improve financial resilience** with easy access to quarterly plans, granular metrics, and scenario analyses spread across disparate systems
- **Track billing and collections activity** and other insights across vendors and customers from your FP&A systems, ERP, and emails
- **Find relevant regulatory frameworks and standards** to ensure compliance in reporting and operations
- **Access training material and policy documents** to facilitate knowledge sharing, accelerate employee onboarding, and maximize team productivity

The screenshot shows the C3 Generative AI for Finance interface. At the top, a search bar contains the query: "how did the gross margin of our personal care business change over the past year?". Below the search bar, the interface is divided into several sections:

- AI Summary:** Displays a bar chart titled "Personal Care Business Unit - Gross Margin" showing a 6% decrease. The chart has four bars representing different periods, with the first bar being the highest and the last being the lowest.
- Interactive Chat:** A chat window on the right shows a conversation. The user asks: "What contributed the most to the margin erosion?". The AI responds: "Raw material costs contributed the most to margin loss, increasing by 15% in the last year." Below the response are source links: "1. 10K Fiscal Year 2022" and "2. Active Care Personal Care Gross Mar...".
- Ranked List of Results:** A list of search results at the bottom, including:
 - 1. Hittite - Personal Care P&L: Profit and Loss Statement Across Business Units
 - 2. 10K Fiscal Year 2022: Annual SEC Filing for Fiscal Year 2022
 - 3. Active Care Personal Care Gross Margin Erosion: The traditional CFO panel is negatively affected by rising input costs
 - 4. Tableau - Gross Margin Across BU's: Weekly dashboard to monitor gross margin trends across business units
 - 5. FY 2022 Full Audit: Full Audited Fiscal Year 2022 Financials - Income Statement, Cash Flow Statement, and Balance Sheet

Figure 1. C3 Generative AI for Finance accelerates time to insight for finance and administration professionals with a natural language search and chat interface

Ready to Deploy Today, Results in 12 Weeks or Less

Visit C3.ai/Generative-AI